

Section 2: Members who have registered with HMRC

You should only complete this section (and return the requested information) if you registered with HMRC for:

- protection because your benefits exceeded or were close to exceeding the LTA at 6 April 2006 or 6 April 2012; or
- the non-residence LTA factor (only available if you worked abroad for a period whilst being retained within a UK pension scheme).

(Tick box)

I have enclosed a copy of the certificate(s) provided by HMRC confirming my entitlement following registration.

Section 3: Details of your pension benefits

Name of previous pension arrangement:

(DD / MM / YYYY)

Date pension started:

Tax-free cash taken:

£:

Percentage of LTA used:

 %*

OR Current value of pension in payment:

£: a year

If you are taking the benefit declared above on the **same** date you are taking benefits from the BOC Pension Scheme, please indicate whether BOC Pension Services should notionally treat the benefit declared above as being paid before or after the benefit from the Scheme.

(Delete as appropriate)

Before/After

Name of previous pension arrangement:

(DD / MM / YYYY)

Date pension started:

Tax-free cash taken:

£:

Percentage of LTA used:

 %*

OR Current value of pension in payment:

£: a year

If you are taking the benefit declared above on the **same** date you are taking benefits from the BOC Pension Scheme, please indicate whether BOC Pension Services should notionally treat the benefit declared above as being paid before or after the benefit from the Scheme.

(Delete as appropriate)

Before/After

Name of previous pension arrangement:

(DD / MM / YYYY)

Date pension started:

Tax-free cash taken:

£:

Percentage of LTA used:

 %*

OR Current value of pension in payment:

£: a year

If you are taking the benefit declared above on the **same** date you are taking benefits from the BOC Pension Scheme, please indicate whether BOC Pension Services should notionally treat the benefit declared above as being paid before or after the benefit from the Scheme.

(Delete as appropriate)

Before/After

* Your pension provider should confirm this figure.

Important note: If you need more space, please supply further details on a separate piece of paper.

Section 4: Overseas transfers out on or after 6 April 2006

You should only complete this section if an overseas transfer out has been made (or is due to be made) on your behalf on or after 6 April 2006 and before your retirement date from the BOC Pension Scheme.

(DD / MM / YYYY) Amount transferred
/ £:

Section 5: Declaration

I confirm that the details provided are correct to the best of my knowledge and belief.

(DD / MM / YYYY)

Signed:

Date:

Contact details

BOC Pension Services, The Priestley Centre,
10 Priestley Road, The Surrey Research Park,
Guildford, Surrey GU2 7XY

- **Helpline:** 0800 096 3214 (BOC TEL 750 4745)
- **Fax:** 01483 244 739
- **Email:** pensions.uk@boc.com



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